

用更好的
氧望未來



Visco Vision Inc. 2026 Q2 Investor Conference

Stock NO. 6782

Disclaimer

Visco's statements of its current expectations are forward-looking statements subject to significant risks and uncertainties and actual results may differ materially from those contained in the forward-looking statements.

本簡報係公司於簡報當時之主、客觀因素，對過去、現在與未來之營運彙總與評估；其中若含有前瞻性之論述，將受風險、不確定性及推論所影響，部分可能超出本公司的控制之外，實際結論可能與這些前瞻性論述不同。

Except as required by law, we undertake no obligation to update any forward-looking statement, whether as a result of new information, future events, or otherwise.

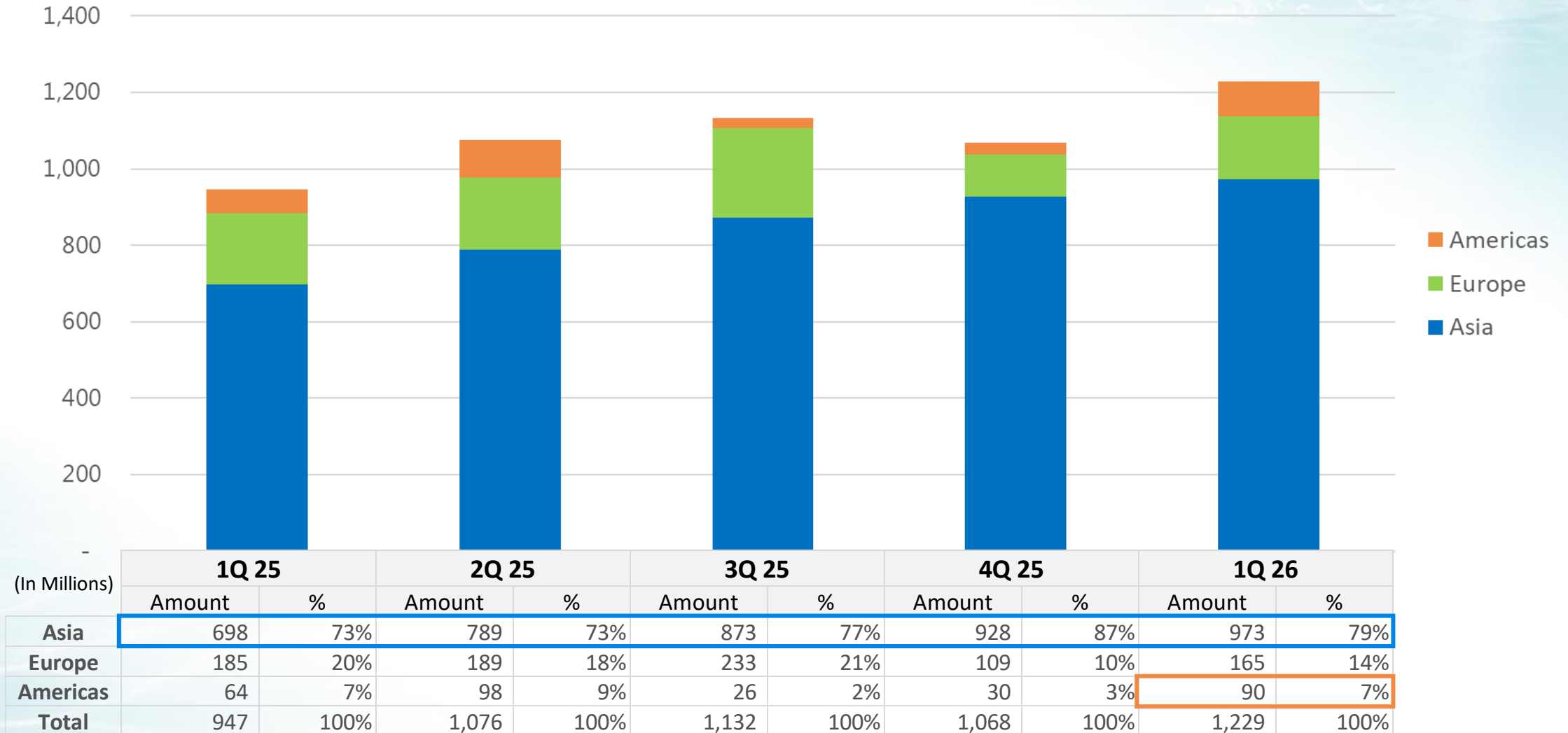
所提供之資訊(包括對未來的看法)，並未明示或暗示地表達或保證其具有正確性、完整性及可靠性；亦不代表本公司、產業狀況及後續重大發展之完整論述。本簡報中對未來的展望，反應公司截至目前為止之看法。這些若有任何變更或調整時，本公司並不負責隨時提醒及更新。

Financial Results & Business Overview

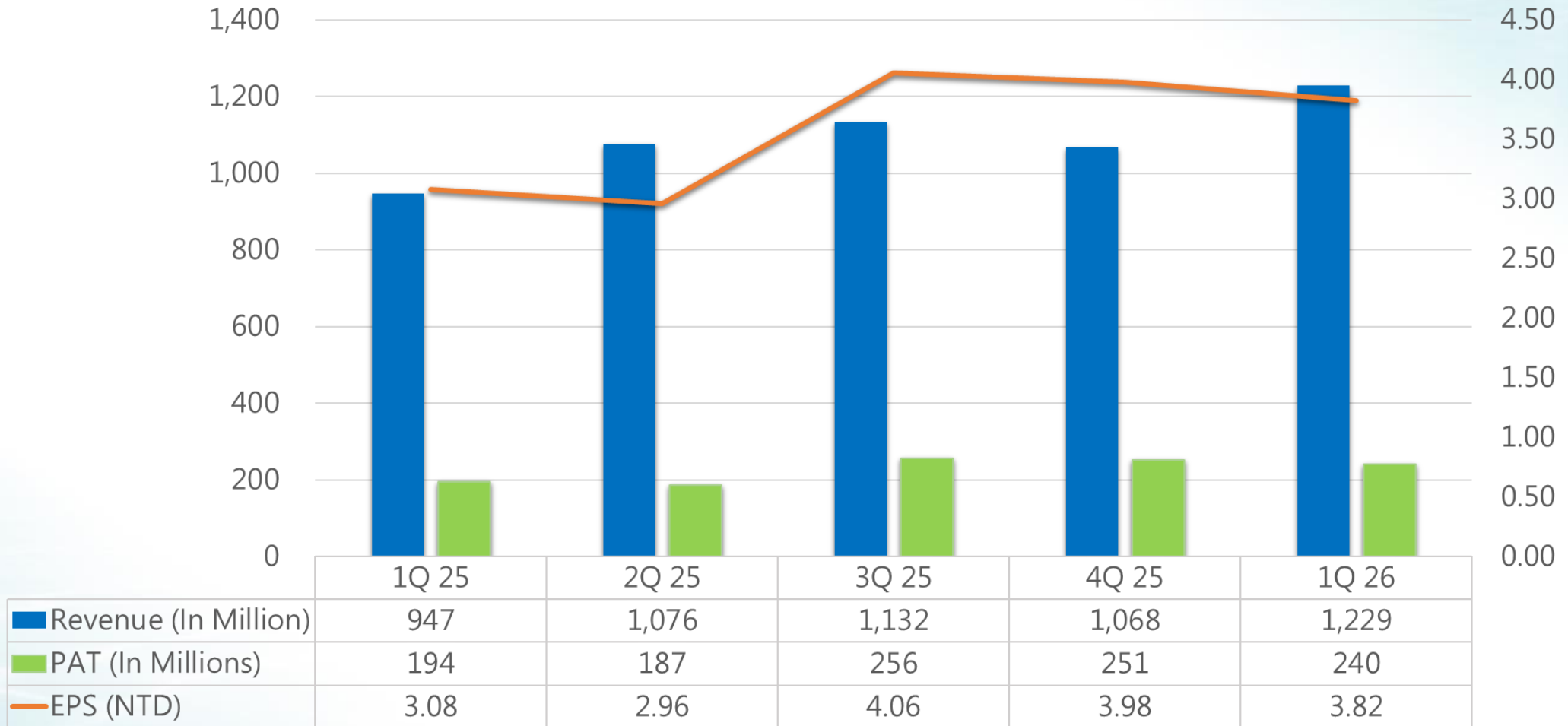
Income Statement

(In Millions)	1Q 26		4Q 25		QoQ		1Q 25		YoY	
	AMT.	%	AMT.	%	AMT.	%	AMT.	%	AMT.	%
Net revenue	1,229	100%	1,068	100%	161	15%	947	100%	281	30%
Cost of revenue	(666)	54%	(566)	53%	(100)	18%	(562)	59%	(103)	18%
Gross profit	563	46%	501	47%	62	12%	385	41%	178	46%
Operating expense	(218)	18%	(188)	18%	(29)	16%	(185)	20%	(32)	17%
Income from operations	345	28%	313	29%	32	10%	199	21%	146	73%
Non-operating income(loss)	(25)	2%	(52)	5%	27	-52%	29	3%	(53)	-187%
Income before income tax	321	26%	261	24%	59	23%	228	24%	93	41%
Income tax expense	(80)	7%	(11)	1%	(69)	645%	(34)	4%	(46)	135%
Net income	241	19%	250	23%	(10)	-4%	194	20%	47	24%
Net income attributable to shareholders of the parent	240	19%	251	24%	(10)	-4%	194	20%	47	24%
Earnings per share	3.82		3.98		(0.16)		3.08		0.74	

Revenue by Region



Operation Overview



Balance Sheet

(In Millions)	2026.03.31		2025.12.31		QoQ	
	AMT.	%	AMT.	%	AMT.	%
Cash and financial assets-current	676	11%	796	13%	-119	-15%
Accounts receivable	728	12%	577	10%	150	26%
Inventories	703	11%	719	12%	-15	-2%
Investment accounted for using equity method	565	9%	578	10%	-13	-2%
Property, plant and equipment	2,532	41%	2,406	40%	126	5%
Total Assets	6,287	100%	5,999	100%	289	5%
Accounts payable	870	14%	344	6%	526	153%
Other payables	558	9%	572	10%	-14	-3%
Financial liabilities	446	7%	457	8%	-45	-10%
Total Liabilities	2,055	33%	1,558	26%	497	32%
Retained earnings	1,899	30%	2,188	36%	-289	-13%
Other equity	285	5%	201	3%	84	42%
Total Equity	4,232	67%	4,441	74%	-209	-5%



Q&A



Thank You

www.viscoveision.com.tw

IR@viscoveision.com.tw



視陽光學